

GE Capital
Corporate Retail Finance

Smarter Retail Finance.

Accelerate your business plans
with specialized capital.



imagination at work

GE Capital Corporate Retail Finance

To achieve your objectives, you need more than just competitive cost-of-capital. You need a lender with a keen sense of retailing—one that only comes from experience.

With over \$6 billion in commitments to over 80 retailers across North America, GE Capital, Corporate Retail Finance provides loans starting at \$30 million, and has the expertise and access to capital to help retailers grow.

Retailer's Benefit

Retail Finance specialists at GE are solely dedicated to meeting the unique capital needs of midsize and large retailers—from specialty to big box stores. The team understands the nuances and cyclical nature of retailing and works closely with clients to structure smarter loans to optimize liquidity and flexibility.

GE also holds significant positions of up to \$400 million in large retail debt financings. This accelerates the loan process, maximizing borrowing capacity and minimizing execution risk. So you get peace of mind and the capital you need to achieve your vision.

Broad Suite of Retail Finance Solutions

Choose from senior and junior debt to meet your working capital, growth or turnaround finance requirements. To meet the evolving needs of major retailers, GE also offers:

- Business equipment and vehicle leasing
- Consumer finance programs
- Interest rate risk management
- Letters of credit
- Real estate finance

Uniquely Focused on Retailers

Not only is GE dedicated to financing retailers, the Retail Finance team tracks client satisfaction and is committed to exceeding expectations. And with Access GE, select clients gain access to GE management best practices that help improve business performance beyond the deal.

Learn More

A lender that understands retail can move quickly to help you capitalize on opportunities and work with you to meet the challenges inherent in retail. Call **1-800-326-6342** to learn more or visit gecorporatelending.com.

Co-Lead Arranger
\$4,000,000,000
Asset-Based Credit Facility

SEARS HOLDINGS

Department Store Retailer

Co-Collateral Agent
\$700,000,000
Asset-Based Credit Facility

BORDERS.

Book Retailer

Joint Lead Arranger
\$625,000,000
Asset-Based Credit Facility

THE BON-TON STORES, INC.

Department Store Retailer

Joint Lead Arranger
\$500,000,000
Asset-Based Credit Facility

SAKS
INCORPORATED

Department Store Retailer

Co-Agent
\$400,000,000
Asset-Based Credit Facility

BCBGMAXAZRIA

Designer/Retailer

Lead Arranger
\$200,000,000
Asset-Based Credit Facility

THE TALBOTS, INC.

Women's Apparel Retailer

Co-Collateral Agent
\$150,000,000
Asset-Based Credit Facility

Pamida

Retailer

Lead Arranger
C\$130,000,000
Asset-Based Credit Facility

The BRICK.com

Furniture Retailer

Lead Arranger
\$75,000,000
Plan of Reorganization Facility

SPORTSMAN'S
WAREHOUSE

Outdoor Sports Retailer

Sole Lender
\$35,000,000
Asset-Based Credit Facility

LOEHMANN'S

Retailer

GE Capital, Corporate Retail Finance

- Corporate and Structured Finance
- Interest Rate Risk Management
- Capital Markets Products and Services
- Access GE

Retail Finance Sector Experience: Apparel, Auto Parts, Department Stores, Drug Stores, Electronics, Entertainment, Home Furnishings, Grocery Stores, Hobby, Toy & Game Shops, Jewelry Stores, Pet Stores, Shoes, Sporting Goods & Bicycle Shops, Variety and other Specialty Stores.

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